SHAVETA SHARMA
Cabin No. 1, SCO 93, Second Floor, Swastik Vihar, Sector-5, Mansa Devi Complex, Panchkula, Haryana - 134109

Date: 26-02-2026

To,

The Board of Directors,
S.G. Encon Limited
Cabin no. 1, Sco 93, Second Floor, Swastik Vihar, Sector-5,
Mansa Devi Complex, Panchkula, Haryana, India, 134109

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of S.G. Encon Limited (the "Company") through a fresh issue of Equity Shares and Offer for sale of the equity shares by Selling Shareholders (the "Offer")

Dear Sir/Madam,

I, **Shaveta Sharma**, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. **23537**, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as [Company Secretary and] Compliance Officer of the Company in the Draft Red Herring Prospectus ("**DRHP**"), Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") (collectively, the **"Offer Documents"**) to be filed with the Securities and Exchange Board of India ("**SEBI**"), and the Registrar of Companies, Haryana at Chandigarh("**RoC**") and and the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**"), where the Equity Shares are proposed to be listed (BSE and NSE together are referred as the **"Stock Exchanges"**) and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager **("BRLM")** in connection with the Offer or to the BRLM in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation and as required under applicable laws.

I will be responsible for monitoring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: Shaveta Sharma
Designation: Company Secretary and Compliance Officer
Address: Cabin No. 1, SCO 93, Second Floor, Swastik Vihar, Sector-5, Mansa Devi Comp, Lex, Panchkula – 134109, Haryana, India
Contact Number: 9216053215
Email: cs@sgencon.com

The term "securities laws" includes the Companies Act, 2013, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or specific orders, guidelines or circulars made or issued by the Securities and Exchange Board of India or any other governmental or legal authority relating to securities in India, handling and redressal of investor grievances or complaints, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the relevant stock exchanges where the Company's Equity Shares are proposed to be listed.

I confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the BRLM until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, BRLM and the Legal Counsel to the Company can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this letter being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLM and the Legal Counsel to the Company.

I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Shaveta Sharma
Date:
Designation: Company Secretary and Compliance Officer

CC:
Book Running Lead Manager:

Marwadi Chandarana Intermediaries Brokers Private Limited
X-Change Plaza, Office No. 1201 to 1205,
12th Floor, Building No. 53E, Zone-5, Road 5E,
GIFT CITY, Gandhinagar, Gujarat, India, 382050

Legal Counsel to the Company

Legacy Law Offices LLP,
Legacy House, D-18,
Nehru Enclave, Kalkaji
New Delhi – 110019, India